

### **Eurovelo 1 Atlantic Route**

### TOURISM POTENTIAL FOR INTERNATIONAL TOUR OPERATORS

Marta Marinelli Former PRODUCT MANAGER Exodus Travels (UK)





### About me

- Master's degree in Tourism Destination Management
- 8 years experience as **Product Manager** at global leading adventure tour operator Exodus Travels
- Responsible for strategic planning and management of +80 group tours and partnerships worldwide
- In-depth knowledge of Portugal and Italy as tourism destinations for English speaking markets (UK, US, Canada, Australia)





### Agenda



Exodus Travels overview



Case study: Eurovelo1 – from cycling route to packaged tourism product



• Unique selling points and strengths



Challenges and barriers



Key takeaways and opportunities for stakeholders



# **Exodus Travels Overview**

- Specialist global adventure tour operator founded in 1974
- Over 500 packaged itineraries and various programmes
- Approx. 40,000 clients a year- UK, Canada, USA, Australia & more
- Cycling: one of the fastest growing programmes (leisure cycling, self-guided, e-bikes, cycling novices)





# T.O. & Product Manager's perspective:

From idea to final packaged product

Step 1 Initial commercial idea driven by:

- Travel trends & customer demand (importance of destination marketing, brand at country level)
- Fam trips and networking events inspire TOs to market the product for you!
- Competitors

#### Step 2

#### Final decision driven by:

- Destination **accessibility** flights routes, transfers duration, extensions
- Accommodation capacity, allotment, flexibility, competitive rates
- Availability of **DMCS and local partners** able to manage complex ground logistics & cater for specific markets
- Safety of overall destination and cycling routes
- Destination USPs, scenery and heritage, routes, iconic places, sustainable credentials





### Porto to Lisbon Atlantic Ride

- 7n/8d cycling group tour
- Managed by local DMC
- From 80 clients in 2017 to over 260 in 2019 (+262% growth)
- Approx. 65% pax British & 45% pax US & Canada
- 40% first time bookers





### USPs & positives



Destination accessibility



Lisbon and Porto as key pull factors

Choice of **relatively easy and well-maintained** point to point cycling routes



Š

Choice of **good quality**, bike friendly **accommodation** 



 $\neq$ 

- Experienced and professional local DMCs
- Good value for money







### **Challenges & barriers**



Accommodation agreements, availability and booking conditions (group travel). Stakeholders with different priorities and business models.

Å	ရှိ၊
٩Ţ	N

**Consistency** of tourists experience **and synergy** amongst different regions, councils and stakeholders.



Integration of heritage and local communities into route – key for responsible tourism.



Mapping, information, route marks (self-guided market).



Variation of sections difficulty makes it hard to complete point to point experience.



# Key takeaways & opportunities



Increasing focus and importance of sustainability and responsible tourism



Synergy, collaboration and networking amongst stakeholders for a seamless tourist experience



Growth of self-guided market, small private groups and novice cyclists



Integration of <u>efficient technology</u> in tourism product– app, website, routes info



Inspiring promotional activity - more than cycling route! Create a "journey" and "<u>story-telling"</u>















# #cantskiphope





